



THURSDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35,739.16	46.64	0.13%
Nifty 50	10856.70	13.85	0.13%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.33	4.03
HDFCBANK	102.3	-2.25
ICICIBK	8.52	-0.47
INFY	18.82	-0.95
TATA MOTOR	22.6	-0.83
WIPRO	4.89	-0.61

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FII's Eq (Provisional)	-70.77
DII's Eq (Provisional)	486.78
FII's Index Future	-297.48
FII's Index Options	-244.77
FII's Stock Future	88.33
FII's Stock Options	-125.56

CURRENCY

CURRENCY	RBI RATE
RUPEE - \$: 67.6251
EURO	: 79.3919
YEN 100	: 61.1500
GBP	: 90.3336

TOP STORY

- Cabinet approves raising of additional share capital of HDFC Bank up to a maximum of Rs 24,000 crore.
- ICICI Bank to sell up to 2.87 crore shares or 2 percent equity in ICICI Prudential Life Insurance through stock exchange mechanism.
- Lupin launches generic Tobramycin Inhalation Solution USP in the U.S.
- Cipla says Ugandan unit CiplaQCI exploring IPO. Appoints Renaissance Capital Kenya as book runner.
- Cipla received final U.S. FDA approval for generic Isuprel injection.
- Kansai Nerolac starts commercial production at Gujarat unit.
- Oberoi Realty QIP opens; floor price fixed at Rs 509.29 per share.
- Ruchi Soya declared Adani Wilmar as highest bidder for company.
- Hindustan National Glass to sell 11.23 percent stake in HNG Float Glass joint venture for \$19.3 million.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25,201.20	-119.53	-0.47%
Nasdaq	7,695.70	-8.09	-0.11%
Nikkei	22,864.50	-101.88	-0.44%
HANG SENG INDEX	30,672.89	-52.26	-0.17%
SGX NIFTY	10,810.00	-34.50	-0.34%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	66.67	0.05%
NATURAL GAS	2.956	-0.24%
GOLD	1301.4	0.01%
SILVER	16.965	-0.15%
COPPER	3.2435	-0.32%

WORLD EVENTS

GBP : Retail Sales m/m
USD : Core Retail Sales m/m
: Retail Sales m/m
: Unemployment Claims
JPY : Monetary Policy Statement
: BOJ Policy Rate

RESULTS TODAY

NO IMP RESULT



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 46.64 points or 0.13% to settle at 35,739.16, its highest closing level since 1 February 2018. The index rose 184.89 points, or 0.52% at the day's high of 35,877.41. The index rose 23.44 points, or 0.07% at the day's low of 35,715.96.

The Nifty 50 index rose 13.85 points or 0.13% to settle at 10,856.70, its highest closing level since 1 February 2018. The index rose 50.40 points, or 0.46% at the day's high of 10,893.25. The index fell 0.20 points at the day's low of 10,842.65.

The S&P BSE Mid-Cap index fell 0.46%. The S&P BSE Small-Cap index fell 0.21%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, turned negative from positive in late trade. On the BSE, 1,297 shares rose and 1,380 shares fell. A total of 157 shares were unchanged.

Nifty likely to trade in the range of 10780-10940.

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10864	10835	10814	10785	10886	10915	10936
USDINR	67.623	67.417	67.288	67.082	67.752	67.958	68.087



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PANAFIC	NEEDFUL FINANCIAL CONSULTANTS PVT LTD	S	500,000	.56
TOYAMIND	AYAZ AMIR MANJEE	B	1,631,545	3.79
WAA	GUINNESS SECURITIES LIMITED	B	63,200	149.02
TAHL	T RAMESH RAO .	B	45,010	29.5
-	-	-	-	-

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DISHTV	RARE ENTERPRISES	BUY	13000000	71.3
KWALITY	SICOM LIMITED	SELL	4400000	26.48
RUCHISOYA	EVERSHINE OLEOCHEM PRIVATE LIMITED	SELL	2500000	12.66
SUPREMEIND	SMALLCAP WORLD FUND INC	SELL	1300000	1250.2
-	-	-	-	-

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: Dewan Housing, Balrampur Chini, Jet Airways, Just Dial
- New in ban: Just Dial
- Out of ban: None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1331	1312	1293	1331	1350	1368
ADANI PORTS	383	379	375	385	389	396
AMBUJACEM	210	207	204	209	212	215
ASIANPAINT	1286	1281	1276	1287	1292	1298
AUROPHARMA	585	576	567	591	600	615
AXISBANK	541	534	528	543	549	558
BAJAJ-AUTO	2908	2888	2869	2911	2931	2954
BANKBARODA	137	134	132	136	139	141
BHARTIARTL	376	372	368	377	381	387
BHEL	78	77	77	78	79	80
BOSCH LTD	17966	17850	17735	18015	18130	18295
BPCL	420	415	410	418	423	426
CIPLA	582	570	558	582	594	605
COALINDIA	284	283	281	285	287	289
DRREDDY	2256	2193	2129	2248	2312	2367
EICHERMOT	29449	29280	29112	29418	29586	29724
GAIL	345	341	337	343	347	349
HCLTECH	924	917	909	921	928	933
HDFC	1832	1821	1809	1838	1850	1868
HDFCBANK	2031	2019	2006	2037	2049	2067
HEROMOTOCO	3697	3681	3665	3695	3711	3725
HINDALCO	245	241	236	244	248	252
HINDUNILVR	1621	1612	1603	1628	1637	1654
ICICIBANK	291	287	284	290	294	297
IDEA	62	60	59	62	64	66
INDUSINDBK	1945	1932	1919	1951	1964	1982
INFRA TEL	301	297	294	300	303	305
INFY	1275	1266	1258	1275	1284	1292
ITC	268	266	264	269	271	274
KOTAKBANK	1326	1315	1304	1323	1334	1342
LT	1359	1352	1345	1360	1367	1375
LUPIN	872	862	852	872	882	892
M&M	918	914	911	918	921	925
MARUTI	8967	8909	8850	9002	9061	9154
NTPC	160	160	159	161	161	162
ONGC	170	168	167	170	172	174
POWERGRID	198	196	193	198	200	202
RELIANCE	1003	993	983	999	1009	1016
SBIN	288	284	281	287	290	293
SUNPHARMA	546	539	531	550	557	568
TATAMOTORS	308	307	305	309	311	313
TATAMTRDVR	185	183	180	185	188	190
TATAPOWER	77	76	76	77	78	79
TATASTEEL	568	561	555	572	579	590
TCS	1824	1804	1784	1818	1838	1852
TECHM	714	708	703	712	717	720
ULTRACEMCO	3801	3753	3706	3794	3841	3882
VEDL	243	241	239	243	245	248
WIPRO	269	267	265	269	270	272
YESBANK	333	331	328	334	336	339
ZEEL	557	553	549	559	563	569



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/38004: Face Value Split - Shrenik Limited (pdf) W.e.f. July 09, 2018

NSE Download Ref No. : NSE/CML/38005: Listing of Equity Shares of Sonam Clock Limited (SME IPO) (zip) W.e.f. June 14, 2018

NSE Download Ref No. : NSE/FAOP/37977: Adjustment of Futures and Options contracts in the security JUBLFOOD (pdf)(1:1) W.e.f. June 21, 2018

NSE Download Ref No. : NSE/CML/38001: Listing of further issues of Bharat Financial Inclusion Limited, Hinduja Global Solutions Limited, Mphasis Limited and PNB Housing Finance Limited (pdf) W.e.f. June 14, 2018

NSE Download Ref No. : NSE/CMTR/38006: Proposed Offer for Sale of ICICI Prudential Life Insurance Company Limited (zip) W.e.f. June 14& 15, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
YESBANK	04-Jun-18	Annual General Meeting / Dividend- Rs 2.7 Per Share
APTECHT	06-Jun-18	Dividend
BOSCHLTD	07-Jun-18	Annual General Meeting/Dividend- Rs 100 Per Share
VISAKAIND	07-Jun-18	Annual General Meeting / Dividend- Rs 7 Per Share
SHANKARA	07-Jun-18	Annual General Meeting/Dividend- Rs 3.25 Per Share
POLYPLEX	07-Jun-18	Interim Dividend
MMFL	07-Jun-18	Interim Dividend- Rs 8 Per Share
INDUSINDBK	13-Jun-18	Annual General Meeting / Dividend- Rs 7.50 Per Share
KANSAINER	13-Jun-18	Annual General Meeting / Dividend - Rs 2.60 Per Share
INFY	14-Jun-18	Annual General Meeting/ Final Dividend Rs 20.50 Per Shar/ Special Dividend - Rs 10 Per Share
ASIANPAINT	14-Jun-18	Dividend- Rs 6.05 Per Share
TINPLATE	15-Jun-18	Annual General Meeting / Dividend- Rs 2 Per Share
ICICIPRULI	18-Jun-18	Annual General Meeting / Final Dividend- Rs 2.20 Per Share / Special Dividend- Rs 1.10 Per Share
TATACOFFEE	18-Jun-18	Annual General Meeting / Dividend- Rs 1.50 Per Share
SUPREMEIND	19-Jun-18	Annual General Meeting / Dividend- Rs 9 Per Share
DHFL	19-Jun-18	Annual General Meeting / Dividend- Rs 2.50 Per Share
BBL	19-Jun-18	Annual General Meeting / Dividend- Rs 2.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1270/\$1240 & Resistance = \$1339/\$1369.**
- **Crude oil range (WTI)->\$61 to \$71.**
- **U.S. Stocks Creep Higher, Dollar Slips Before Fed: Markets Wrap:** - U.S. equities edged higher ahead of Wednesday's Federal Reserve rate decision, while European stocks also gained. The dollar slipped as benchmark Treasury yields held steady, and emerging - market currencies extended a drop.
- **Forex - Dollar Slips Lower Before Fed Rate Decision:** - The dollar slipped lower against a currency basket on Wednesday as investors awaited the conclusion of the Federal Reserve's two-day policy meeting. The Fed is widely expected to raise interest rates for the second time this year at its meeting and with a rate hike almost fully priced in market participants will be focusing on whether the central banks plans to speed up the pace of rate hikes this year.
- **WTI Oil Futures Turns Positive After Large Inventory Draw:** - West Texas Intermediate oil turned positive in North American trade on Wednesday, after data showed that while oil, gas and distillate stockpiles in the U.S. all sharply. The U.S. Energy Information Administration said in its weekly report that crude oil inventories fell by 4.143 million barrels in the week ended June 8. Market analysts had expected a crude-stock draw of 1.440 million barrels, while the American Petroleum Institute late Tuesday reported a build of 0.833 million.
- **Gold Prices on Pause Ahead of Expected Fed Rate Hike:** - Gold prices were little changed in midmorning trade on Wednesday as traders looked ahead to the Federal Reserve's policy decision.

TRENDS & OUTLOOK – DATE: 14-JUNE- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (AUG)	30645	30931	31155	31410	31660
SILVER (JULY)	38550	39640	40765	42145	43299

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (JUNE)	474	480	485	492	499
ZINC (JUNE)	210.40	214.20	218.25	222.10	225.95
LEAD (JUNE)	160.45	164.10	167.75	172.60	176.85
NICKEL (JUNE)	997	1021	1046	1074	1096

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	4265	4390	4477	4620	4748
NATURAL GAS (June)	189	194	200	207	212

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Press Conference, Fixed Asset Investment ytd/y and Industrial Production y/y and Retail Sales y/y of China, Main Refinancing Rate of ECB, ECB Press Conference, Core Retail Sales m/m, Retail Sales m/m, Unemployment Claims, Import Prices m/m, Business Inventories m/m, Natural Gas Storage.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.